K. CHANDRASEKARAN

New no. 26, Vaidyaram Street
T. Nagar,
Chennai 600 017
Chandrasekaran.chandra@gmail.com
+919790972266

Date: August 18, 2025

To,
MethodHub Software Limited
Unit No. 109, 1st Floor, Prestige Meridian – 1
No. 29, M.G. Road
Bangalore – 560 001, Karnataka

Horizon Management Private Limited
19 R N Mukherjee Road, Main Building, 2nd Floor,
Kolkata – 700 001, West Bengal, India.
(**Horizon Management Private Limited** referred to as the "**Book Running Lead Manager/BRLM**")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value ₹ [•] each ("Equity Shares") by MethodHub Software Limited ("Company") through a fresh issue of Equity Shares and an offer for sale of the Equity Shares by Selling Shareholder (referred to as the "Offer").

As of the date of this letter, I, **K. Chandrasekaran** having residential address at New no.26, Vaidyaram Street, T. Nagar , Chennai 600017, Tamil Nadu ("**Selling Shareholder**"), holds 24,32,500 Equity Shares of the Company.

I hereby certify and declare the following information with respect to myself to be true, adequate and not misleading and without omission of any matter that is likely to mislead. I hereby give my consent to my name being included as the ***'Selling Shareholder'*** as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("**SEBI ICDR Regulations**") as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore("**RoC**"), the Securities and Exchange Board of India, ("**SEBI**") and any relevant authorities in respect of the Offer.

I confirm that I am the legal and beneficial holder and have full title to the 24,32,500 Equity Shares of the Company held by me. I hereby confirm to and consent to offer upto 8,00,000 Equity Shares ("**Offered Shares**") at the Offer Price pursuant to the Offer, subject to the terms of the Offer. I hereby confirm that the Offer Shares shall not constitute more than 50% of my total pre-Offer shareholding in the Company.

I confirm that the Offer Shares (i) are fully paid-up; (ii) are not issued under a bonus issue of Equity Shares of the Company undertaken through utilization of revaluation reserves or unrealised profits of the Company; (iii) have been held by me for a continuous period of at least one year prior to the date of filing the DRHP or have been issued or received in accordance with Regulation 8 and 8A of the SEBI ICDR Regulations; (iv) are held by me in dematerialized form and will continue to be in dematerialized form till the date of allotment and transfer in the Offer; (v) are eligible to be offered in the Offer for Sale in accordance with the eligibility criteria set out in this letter; and (vi) shall be transferred to the successful bidders (the "**Allottees**") in the Offer without any delay or demurral on Allotment and in accordance with the instructions of the registrar to the Offer, at which time the Allottees shall attain full, valid and marketable title to my Offer Shares, free and clear of any charge, liens or encumbrances or any contractual restrictions of any kind whatsoever.

I confirm that the Equity Shares held by me have been subscribed/ acquired and are held in full compliance with all applicable laws and regulations including, but not limited to the Foreign Exchange Management Act, 1999 and rules and regulations thereunder, not requiring any authorisation, approval or consent and

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without breach of any agreement, law or regulation and all compliances under any such agreement or law have been complied with and satisfied for.

My subscription to / acquisition of Equity Shares which are offered as part of the Offer for Sale (**Sale Shares**) does not require any approval or consent from any regulatory authority or supervisory authority in India or abroad, including from the Reserve Bank of India and are held by me in compliance with Applicable Law.

I confirm that the information set forth in **Annexure A** in relation to me is true, complete and accurate. My PAN card and Aadhar Card is enclosed as **Annexure B**. Further, I do not require any approvals pertaining to the Offer from any regulatory or supervisory authority in India or abroad, including from the Reserve Bank of India.

I shall disclose and furnish to the BRLM all information relating to any pending litigation, arbitration, complaint or notice that may affect the ownership or title to the Sale Shares or my ability to offer the Sale Shares in the Offer.

I confirm that, no legal proceedings, suits, action or investigation have been initiated, including show cause notices, by SEBI or any other governmental, regulatory or statutory authority, whether in India or otherwise, against me , or companies with which I am or I am associated as a promoter or person in control, consequent to which I will prevented from transferring the Offered Shares pursuant to the Offer or prevent the completion of the Offer.

I have not been adjudged bankrupt/insolvent in India or elsewhere nor are any such proceedings pending against me. I am not insolvent or unable to pay my debts within the meaning of any insolvency legislation applicable to us.

I confirm that I am not associated with the securities market, and no action or investigation has been initiated, including show cause notices, by the SEBI or any other regulatory authority, whether in India or abroad, against me which will prevent us from offering and selling the Offer Shares in the Offer or prevent the completion of the Offer.

I confirm that neither I have committed any securities laws violations in the past nor have any proceedings (including show cause notices) pending against me or have had the SEBI or any other governmental entity initiate any action or investigation against us.

I authorize the Company to deduct from the proceeds of the Offer for Sale from the Offer, set-off or otherwise claim and receive from me expenses of the Offer and applicable GST required to be borne by me in proportion to the Offer Shares offered by me in the Offer, in accordance with applicable law. I undertake to reimburse the Company for the expenses incurred by the Company in relation to the Offer in proportion to the number of Offer Shares offered by me in the Offer, in accordance with applicable law. I further acknowledge and agree that the securities transaction tax in respect of the Offer Shares sold in the Offer shall be deducted by the BRLM from the proceeds arising out of the Offer for the purpose of onward depositing with the Indian revenue authorities in such manner as may be set forth in the escrow agreement or as may be directed by the BRLM in writing.

I confirm and undertake that I will not directly or indirectly, any action designed to, or which might reasonably be expected to, cause or result in the stabilization or manipulation of the price of any security of the Company to facilitate the sale or resale of the Equity Shares pursuant to the Offer. Further, I undertake to comply with the relevant provisions of the SEBI ICDR Regulations and Companies Act, as applicable.

I hereby undertake to inform the investors of any material developments in relation to the statements and undertakings specifically undertaken or confirmed by me in the Draft Red Herring Prospectus until the receipt of final listing and trading approvals for the Equity Shares pursuant to the Offer.

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I have not entered into any agreement with the Company or made any offer, oral or written, including but not limited to any bid letter, letter of intent, memorandum of understanding or memorandum of agreement with the Company, in relation to the acquisition of or investment, in whole or in part, in any company, business or entity.

The weighted average price at which the Equity Shares were acquired by me in the preceding last one year, preceding 18 months and the preceding three years prior to the date of this letter is ₹ 0.00, ₹ 3.33 and ₹ 3.33 respectively.

The average cost of acquisition of Equity Shares held by us is ₹ 3.70 per equity share.

It is further confirmed that I shall not offer any incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, to any person for making a bid in the Offer except for fees or commission for services rendered in relation to the Offer, and shall not make any payment, whether direct or indirect, whether in the nature of discounts, commission, allowance or otherwise, to any person who makes a bid in the Offer.

I confirm that my participation in the Offer and the transfer of the Sale Shares in the Offer is voluntary and that it does not create any obligation on the Company to purchase any Sale Shares from me

I confirm that I am in compliance with the Companies (Significant Beneficial Owners) Rules, 2019, as amended to the extent applicable.

I further undertake that I shall provide appropriate instructions and all support and cooperation as required by the Company and the BRLM to assist with the completion of allotment/ transfer, for sending refunds through electronic transfer of funds and sending suitable communication to the bidders within the statutory period and enable the BRLM to fulfil their obligations under applicable law or for the purposes of the online filing of the DRHP with SEBI, including in relation to the filing of their due diligence certificate and any post-Offer reports as required under the SEBI ICDR Regulations and/or by the Stock Exchanges.

I confirm that I have not entered, and shall not enter, into buyback arrangements directly or indirectly for purchase of the Offer Shares to be offered and sold in the Offer.

I acknowledge that in the event that (i) a regulatory approval is not received in a timely manner or the conditions specified in the approval are not satisfied, or (ii) there is any litigation leading to stay on the Offer, or (iii) the SEBI or any other regulator instructs the Company not to proceed with the Offer, or (iv) for any other reason beyond the control of the Company, the Offer may be delayed beyond the schedule of activities indicated in the RHP or the Prospectus, the payment of consideration to me for the Offer Shares may be delayed and I undertake that I shall not have recourse to the proceeds of the Offer for Sale pursuant to the Offer until the final listing and trading approvals from the relevant stock exchanges have been obtained.

I hereby authorise the Company to take all actions in respect of the Offer for and on my behalf as required under Section 28 of the Companies Act, 2013. I hereby also authorize the registrar to the Offer to redress complaints, if any, of the investors.

I confirm that I shall not offer, lend, sell, transfer, charge, pledge or otherwise offer the Offer Shares until, the earlier of (i) listing of the Offer Shares offered through the RHP or until the bid monies are refunded on account of non-listing, under-subscription etc., pursuant to the Offer; or (ii) postponement of the Offer, withdrawal or abandonment as per the terms of the agreement(s) between the Company, the Selling Shareholders and the BRLM; or (iii) such other date as may be mutually agreed amongst the Company, the Selling Shareholder and the BRLM, except as disclosed in the RHP and the Prospectus. I hereby also undertake to take such steps as may be required to ensure that such Offer Shares are available for the Offer for Sale and transferred into a share escrow account maintained by the share escrow agent appointed in this regard prior to filing of the RHP with the Registrar of Companies, notifying the depositary participant of the

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regard prior to filing of the RHP with the Registrar of Companies, notifying the depositary participant of the contents of this letter and entering into any escrow arrangements for such Offer Shares as required by the BRLMs.

I undertake that all statements in relation to me or my affiliates and my portion of the Offer Shares in this certificate and the Offer Documents, as provided in the **Annexure C**, (a) are true, fair, correct, adequate, complete, accurate and without omission of any matter that is likely to mislead; (b) are adequate and not misleading to enable investors to make a well-informed decision with respect to an investment in the Offer; and (c) do not contain any untrue statement of a material fact or omit to state a material fact required to be stated or necessary in order to make the statements in the light of circumstances under which they were made, not misleading.

I hereby consent to lock-in my entire pre-Offer equity shareholding that is not transferred in the Offer for Sale from the date of allotment/transfer for such period as may be required under the SEBI ICDR Regulations for the Offer and undertake to comply with the SEBI ICDR Regulations in this respect.

I undertake to comply with the regulatory restrictions, in India or otherwise, as applicable to us on publicity and comply with the requirements of the publicity restrictions.

I undertake to provide such reasonable assistance as may be requested by the Company, in relation to the Offered Shares to facilitate the process of listing and commencement of trading of the Equity Shares on the Stock Exchanges within such time prescribed by SEBI.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes in writing to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

I confirm that I have the authority to execute this certificate as on date.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, Registrar of Companies, Karnataka at Bangalore and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

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I hereby authorize to upload this certificate, and the documents annexed to this certificate on the websites of the Company, the BRLM, repository and/or on the database of Stock Exchange.

Yours faithfully,

K. Chandrasekaran

Name: K. Chandrasekaran

CC:

Legal counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Building, 4th Floor
N.G.N Vaidya Marg,
Fort, Mumbai – 400 023,
Maharashtra, India.

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Annexure A

Name of the Selling Shareholder	K. CHANDRASEKARAN
Address of the Selling Shareholder	New no 26, Vaidyaram street, T. Nagar, Chennai-600017.
Telephone number	+914424340783
Mobile number	+919790972266

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Annexure B

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இந்திய அரசாங்கம்
Government of India
க சந்திரசேகரன்
K Chandrasekaran
பிறந்த நாள் / DOB : 18/02/1962
ஆண்பால் / Male

7025 3584 4320

எனது ஆதார், எனது அடையாளம்

ஆணைய அமைப்பு
Unique Identification Authority of India
ஆதார்

முகவரி:
தந்தை / தாய் பெயர்:
கல்யாணசுந்தரம், ப எண் 25, பு எண் 26, வைத்யராம் தெரு, தி நகர், தியாகராய நகர், சென்னை, தியாகராய நகர், தமிழ் நாடு, 600017

Address:
S/O: Kalyanasundaram, O NO 25, N NO 26, VAIDYARAM STREET, T NAGAR, Thiyagaraya Nagar, Chennai, Thiyagaraya Nagar, Tamil Nadu, 600017

7025 3584 4320

1947 help@uidai.gov.in www www.uidai.gov.in

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Annexure C

I undertake that all statements in relation to me or my affiliates and my portion of the Offer Shares in this certificate and the Offer Documents, as provided below, (a) are true, fair, correct, adequate, complete, accurate and without omission of any matter that is likely to mislead; (b) are adequate and not misleading to enable investors to make a well-informed decision with respect to an investment in the Offer; and (c) do not contain any untrue statement of a material fact or omit to state a material fact required to be stated or necessary in order to make the statements in the light of circumstances under which they were made, not misleading.

I confirm the statements made by me in this Draft Red Herring Prospectus to the extent of information specifically pertaining to me and/or my respective portion of the Offered Shares are true and correct in all material respects and are not misleading in any material respect.

I confirm that the Offered Shares have been held by me for a period of at least one year immediately preceding the date of this letter and are accordingly eligible for being offered for sale in the Offer in compliance with the SEBI ICDR Regulations and amendments thereto.

I confirm that the Offered Shares are compliant with the SEBI ICDR Regulation, 2018 read along with SEBI ICDR Regulation (Amendment) Regulations, 2025.

I confirm to comply with the SEBI ICDR Regulations and any other directions issued by SEBI, as applicable in relation to the Offered Shares.

I confirm that the Offer will be 100% Underwritten by the Underwriters to be appointed in relation to the Offer.

I confirm that their respective portion of the Offered Shares are eligible for being offered for sale in the Offer in accordance with Regulation 8 and 8A of the SEBI ICDR Regulations, as on the date of this letter.

I confirm that the size of the offer for sale by me shall not exceed twenty per cent of the total Offer size.

I confirm that the shares being offered for sale by me shall not exceed fifty per cent of my pre-Offer shareholding on a fully diluted basis.

I confirm that I have not been prohibited from accessing the capital market or debarred from buying, selling or dealing in securities, under any order or directions by the SEBI or any other regulatory or government authorities.

I confirm that I am/ was not associated as promoter, directors or persons in control of any other company which is debarred from accessing or operating in the capital markets under any order or directions made by the SEBI or any other regulatory or Governmental Authorities.

I confirm that I am in compliance with Companies (Significant Beneficial Ownership) Rules, 2018 ("**SBO Rules**"), as amended, to the extent applicable to me in relation to our Company, as on the date of this letter.

I confirm that I am not declared as Fugitive Economic Offender.

I confirm that I am not a Wilful Defaulter or a Fraudulent Borrower.

I confirm to make all information available as required under SEBI ICDR Regulations in relation the Offer to the Applicants and public and investors at large and no selective or additional information would be available for a section of the investors in any manner whatsoever, including at road show presentations, in research or sales reports, at collection centres or elsewhere.

K. Chandrasekaran