



N R KRISHNAMOORTHY & CO

CHARTERED ACCOUNTANTS

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BG2, Guru Parasakthi Apartments,
No.16A/18, 45th Street,
Nanganallur, Chennai - 600 061
India

Ref. :

Date :

1. CONSENT LETTER AND CERTIFICATE CONFIRMING HOLDING A VALID PEER REVIEW CERTIFICATE

To,

**The Board of Directors,
Methodhub Software Limited**
Unit No.109, 1st Floor,
Prestige Meridian-1 No.29,
M.G. Road, Bangalore,
Karnataka, India – 560 001
(The “Company”)

AND

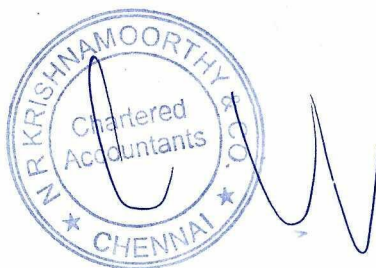
Horizon Management Private Limited
56 E Hemanta Basu Sarani, Stephen House,
Lalbazar, Kolkata,
West Bengal, India– 700 001

(Horizon Management Private Limited referred to as the “Book Running Lead Manager” / “Lead Manager” / “BRLM”)

Re: Proposed initial public offering of equity shares of face value Rs. 10/- each (“Equity Shares”) by Methodhub Software Limited (“Company”) (referred to as the “Offer”).

Dear Sir/ Madam,

We, N R KRISHNAMOORTHY & CO, Chartered Accountants having FRN: 001492S, are the statutory auditors of the Company, appointed in accordance with section 139 of the Companies Act, 2013, as amended. We hereby consent to references to us as the “Statutory Auditors” of the Company in the draft red herring prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the “SEBI”) and to the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the “Stock Exchange”), and the red herring prospectus and the prospectus of the Company which the Company intends to file with the Registrar of Companies, Karnataka at Bangalore (the “RoC”) and thereafter file with the SEBI and the Stock Exchange, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the



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Issue ("Issue Documents") in relation to the Issue, (i) the restated consolidated financial statements of the Company for the financial year ended March 31, 2025, March 31, 2024 and March 31, 2023 prepared in accordance with the Companies Act 2013, as applicable ("Companies Act, 2013"), the Companies (Accounts) Rules, 2014 and the applicable Accounting Standards and any other law as may be applicable and restated in accordance with of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") (the "Restated Financial Statements") and the examination report dated **July 21, 2025** thereon; and (ii) Statement of Special Tax Benefits dated **July 21, 2025** which appears in such Draft Red Herring Prospectus and our report thereon ("Special Tax Benefits Statement"). We also consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents in relation to the certificates delivered by us in connection with the Issue.

We also consent to the references to us as the "Statutory Auditors" or "Auditors" of the Company under the headings "Definitions and Abbreviations", "General Information" and other sections in the Issue Documents. The following information in relation to us may be disclosed in the Issue Documents:

Name: N R Krishnamoorthy & Co

Address: BG2, Guru Parasakthi Apartments, No: 16A/18, 45th Street, Nanganallur, Chennai-600061

Telephone: +91 98400 24004

Peer Review Number: 015778

Peer Review Certificate valid up to: 31.08.2026

Firm Registration Number: 001492S

Email: Krishnamoorthy_nr@yahoo.co.in

Contact Person: Mr. N R Krishnamoorthy, FCA

We further confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI and are eligible to certify the financial information as per the requirements of the ICDR Regulations. The next due date of review is **01.09.2026**.

Annexed herewith is a copy of our peer review certificate dated **01.09.2023** effective from **31.08.2023**.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This certificate is issued for the sole purpose of the Issue and this certificate or any extracts or annexures thereof, can be used, in full or part, for inclusion in the Issue Documents in connection with the Issue, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, Stock Exchange, any other authority as may be required and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law, and for the purpose of any defense the BRLM may wish to advance in any claim or proceeding in connection with the contents of the Issue Documents.

This certificate may be relied on by the BRLM, their affiliates and legal counsel in relation to the Issue.



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We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

We undertake to update you in writing of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchange. In the absence of any communication from us till the Equity Shares commence trading on the Stock Exchange, you may assume that there is no change in respect of the matters covered in this certificate.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of
For **N R Krishnamoorthy & Co**
Chartered Accountants
FRN: 001492S

N R Krishnamoorthy, FCA
Partner

M. No. 020638

Place: Chennai

Date: 06.09.2025

UDIN: 25020638BMLCDJ2737



Encl.:

Peer review certificate dated 01.09.2023

PEER REVIEW CERTIFICATE DATED SEPTEMBER 01, 2023



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 015778

This is to certify that the Peer Review of

M/s N R Krishnamoorthy & Co

BG2, Guru Parasakthi Apartments,

No. 16A/18, 45th Street, Nanganallur,

Chennai-600061

FRN.: 001492S

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 31-08-2023

The Certificate shall remain valid till: 31-08-2026

Issued at New Delhi on 01-09-2023

CA. (Dr.) Anuj Goyal

**Chairman
Peer Review Board**

CA. Sripriya Kumar

**Vice-Chairperson
Peer Review Board**

CA. Nidhi Singh

**Secretary
Peer Review Board**

Note: The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the "Peer Review Guidelines 2022".

